



Independent Care
Group

Social care in 2016

Independent Care Group

(York and North Yorkshire)

presentation to

York Health and Wellbeing Board

Wednesday, 20th July 2016



**Independent Care
Group**

Mike Padgham, Chair
Independent Care Group
(York and North Yorkshire)



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Introducing the ICG

- **Set up to establish a local sector voice**
- **A non-profit company limited by guarantee**
- **Volunteer Board of Directors**
- **Paid Chief Executive**
- **Strong and growing membership...**





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Introducing the ICG

- **Represent almost 100% of region's care homes ...**
- **... and majority of homecare providers**
- **Works with commissioners, particularly negotiating care fees – with some success!**
- **Promotes the local care sector through publicity and lobbying**
- **Holds regular meetings and seminars to share information**



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Introducing the ICG

- **Produces a quarterly newsletter to disseminate information**
- **Sends out a regular email information bulletins**
- **Annual Conference - 9th November - on Recruitment and Retention (a key issue in York and elsewhere).**



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Our collective duty

‘Promoting diversity and quality in provision of services’ places a duty on local authorities to promote a diverse and high quality market of care and support services.

- The Care Bill 2013.



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National picture

- **Adult social care employs more than 1.5m (NHS 1.35m)**
- **Contributes more than £20bn directly in to the economy**
- **640,000 people receive home-based care in the UK**
- **Domiciliary care market worth £5.5bn per year in England**
- **426,000 elderly and disabled people in residential care**
- **Estimated 5,153 nursing homes and 12,525 residential homes in the UK**
- **By 2026 an extra 1.7m adults will have a care need ...**



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Current challenges

- **Health Foundation estimates £6n funding gap by 2020**
- **LGA estimates NLW will add £1 billion to that**
- **£5bn cut from the adult social care budgets since 2009-10**
- **3,000 care homes closed in six month to Sept 2015**
- **Large providers predicts 9,000 care homes could close**
- **CQC fee increase will add thousands to care home costs**
- **Closure of care homes to cost NHS £3bn**
- **Bed-blocking and strain on NHS services**



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Local picture

- In York 1,155 people are in residential/nursing care
- 6,000 receive community-based services
- 1,200 receive homecare
- 11 homecare providers supplying 6,000 hrs a week
- These are changing and challenging times
- City of York Council talks of 're-wiring Public Services'

- 2012-13 City of York Council figures



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The local care landscape

- **Population is ageing**
- **Needs are becoming more complex**
- **Demands on services are becoming greater**
- **Increased pressure on budgets**
- *(City of York £7m savings target for 2014/5 to 17/18)*
- **Quality & value for money are paramount**
- **Need for integrated services with person-centred outcomes**



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The local care landscape

- **Population is ageing, older people more frail**
- **York has high proportion of people over 80**
- **Needs are becoming more complex, esp dementia**
- **Demands on services are becoming greater**
- **Increased pressure on budgets**
- *(City of York £7m savings target for 2014/5 to 17/18)*
- **Quality & value for money are paramount**
- **Need for integrated services with person-centred outcomes**



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Current challenges

- **A quarter of the 20,000 care homes in the UK (5,000) are in danger of going bust within three**
- **Huge staff cost rise due to National Living Wage**
- **Homes are closing their doors to new local authority clients because it is no longer economically viable**
- **Housing stock is old (85% more than 50 years old) and there is no money to invest, meaning more and more will become unsuitable**



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ICY survey results:

- **An Independent Care Group survey found that 40%-43% expected their businesses to decline in the coming three years**
- **Up to 10% expected their businesses to close within three years**
- **57% believed that they would accept fewer publicly-funded places in the future.**



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The future

- **By 2026, an additional 1.7 million adults in England will have care and support needs**
- **The number of people with dementia in the UK will increase from 750,000 to over 1 million people by 2025**
- **The number of people with a learning disability needing care or support will increase by 50% by 2018.**



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The future:

- **Rapidly increasing demand for social care**
- **Plentiful supply of entrepreneurial providers**
- **But the future is fragile and challenging!**





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The future

- **We have to work together**
- **We must utilise the independent sector**
- **Greater merging of health and social care budgets and provision**
- **Accent on prevention rather than cure**
- **Keep up the pressure on funding...**



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We need partnership

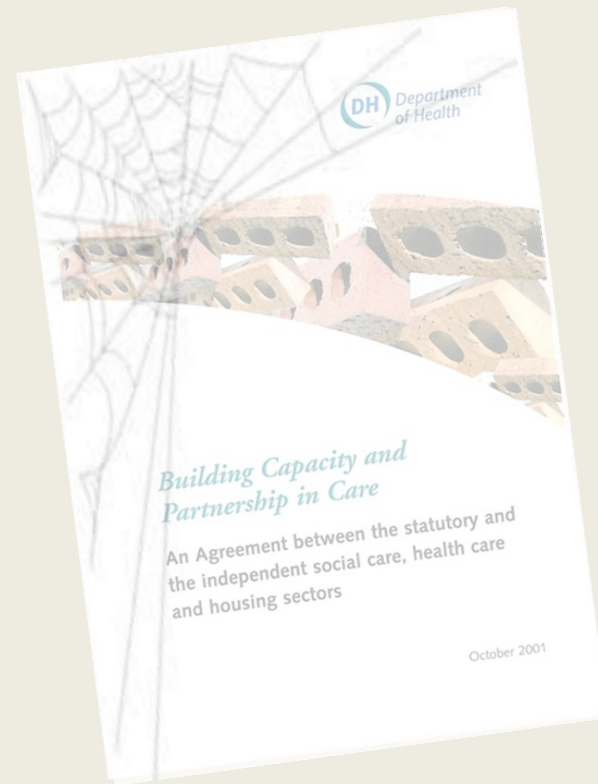
- **In my 30 years partnership is:**
- **a 'Holy Grail'**
- **Aspired to**
- **Desirable**
- **Rarely achieved ...**



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No more talk!

- **No more commissions**
- **No more studies**
- **No more documents**
- **We need action...**





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**“Coming together is a
beginning; keeping together
is progress; working together
is success.”**

- Henry Ford



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Thank you

**Mike Padgham, Chair
Independent Care Group
(York and North Yorkshire)**